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Frauenfeld, 14 May 2024

Press release

Ad hoc announcement pursuant to Art. 53 LR

DocMorris announces the results of the tender offer for its Outstanding Convertible Bonds due 2025

Following the closing of the tender offer period on 13 May 2024 at 4:00pm CEST, DocMorris announces the results of the tender offer for its Outstanding Convertible Bonds due 2025 ("**Bonds**"). The number of tendered (and not validly withdrawn) Bonds under the Tender Offer is 22,785, corresponding to an aggregate principal amount of CHF 113,925,000.

The Company accepts the full tendered amount for a purchase price of CHF 5,037.50 per Bond, corresponding to 100.75% of the par value, plus accrued and unpaid interest. The settlement date for the Tender Offer is 16 May 2024.

Following settlement of the Tender Offer, 1,713 Bonds, corresponding to an aggregate principal amount of CHF 8,565,000, will remain outstanding.

Goldman Sachs Bank Europe SE and UBS AG acted as dealer managers on the Tender Offer.

Baker McKenzie acted as legal counsel and Alantra as independent financial advisor to DocMorris.

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Agenda

20 August 2024	2024 Half-year results (conference call/webcast)
15 October 2024	Q3/2024 Trading update

DocMorris

The Swiss-based DocMorris AG is a leading company in the fields of online pharmacy, marketplace and professional healthcare with strong brands in Germany and other European countries. Deliveries are mainly from the

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corporate.docmorris.com

highly automated logistics centre in Heerlen, the Netherlands, with a capacity of over 27 million parcels per year. In Spain and France, the company operates the leading marketplace for health and personal care products in Southern Europe. With its business model, DocMorris offers its patients, customers and partners a broad range of products and services. In doing so, DocMorris is pursuing its vision of creating a digital health ecosystem for everyone to manage their health in one click. The company was renamed from Zur Rose Group AG to DocMorris AG in May 2023 after the Swiss business was sold to Migros/Medbase. Excluding the Swiss business, about 1,600 employees in Germany, the Netherlands, Spain, France and Switzerland generated an external revenue of CHF 1,038 million serving over 9 million active customers in 2023. The shares of DocMorris AG are listed on the SIX Swiss Exchange (securities number 4261528, ISIN CH0042615283, ticker DOCM). For further information, please visit corporate.docmorris.com.

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